



Repórter Seringueira



seringueira

AgroMercados

ABR

2024

AGENDA

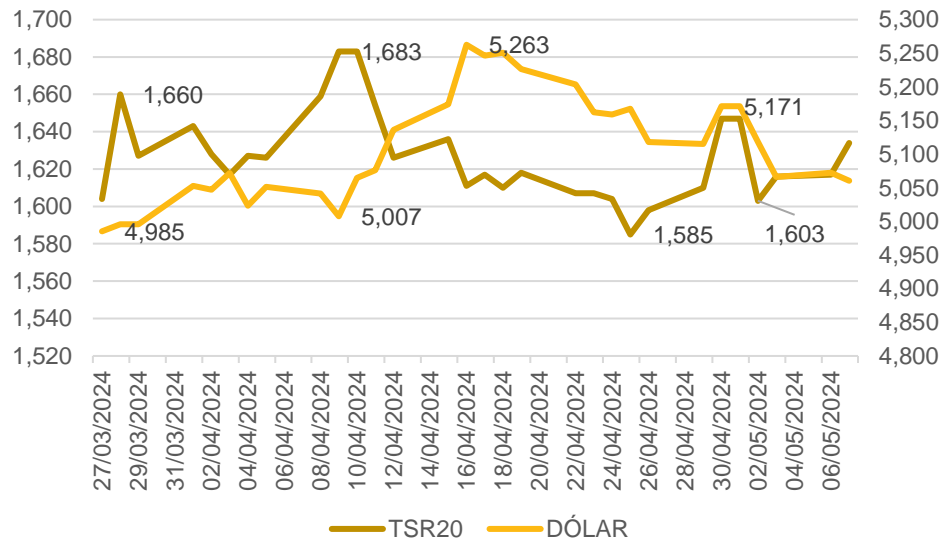
01. Desempenho dos Parâmetros e Comparativo de Médias

02. Estatísticas e Tendências: Nacional





.Fatores GEB 10





.Médias Fatores

BIMESTRE	DOLAR	TSR20	Par. Ref. GEB10
JUN.JUL	R\$ 4,88	US\$1,67	R\$ 9,10
AGO.SET	R\$ 5,18	US\$1,63	R\$ 9,39
OUT.NOV	R\$ 5,17	US\$1,43	R\$ 8,32
DEZ.JAN 2023	R\$ 5,29	US\$1,29	R\$ 7,65
FEV.MAR	R\$ 5,25	US\$1,35	R\$ 7,94
ABR.MAI	R\$ 5,18	US\$1,39	R\$ 8,02
JUN.JUL	R\$ 5,02	US\$1,36	R\$ 7,65
AGO.SET	R\$ 4,86	US\$1,32	R\$ 7,21
OUT.NOV	R\$ 4,89	US\$1,32	R\$ 7,44
DEZ.JAN 2024	R\$ 5,00	US\$1,44	R\$ 8,11
FEV.MAR	R\$ 4,90	US\$ 1,50	R\$ 8,17
ABR.MAI	R\$ 4,99	US\$ 1,59	R\$ 8,85
JUN.JUL	R\$5,13	US\$ 1,63	R\$ 9,31

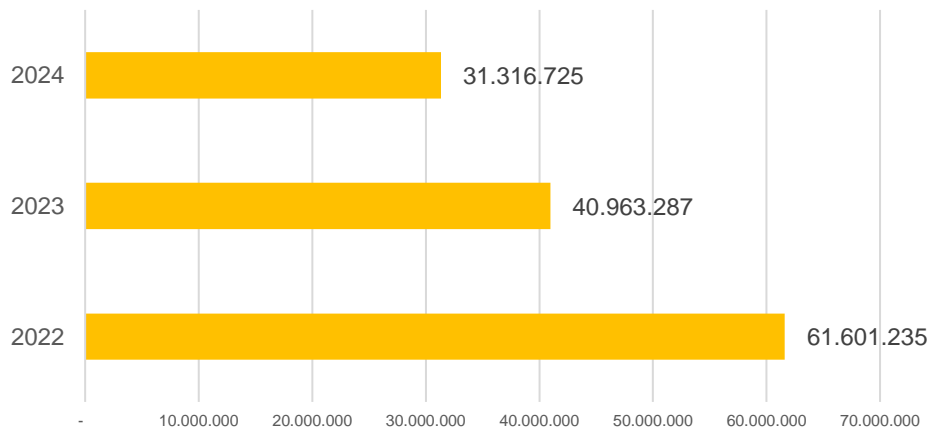
*projeção



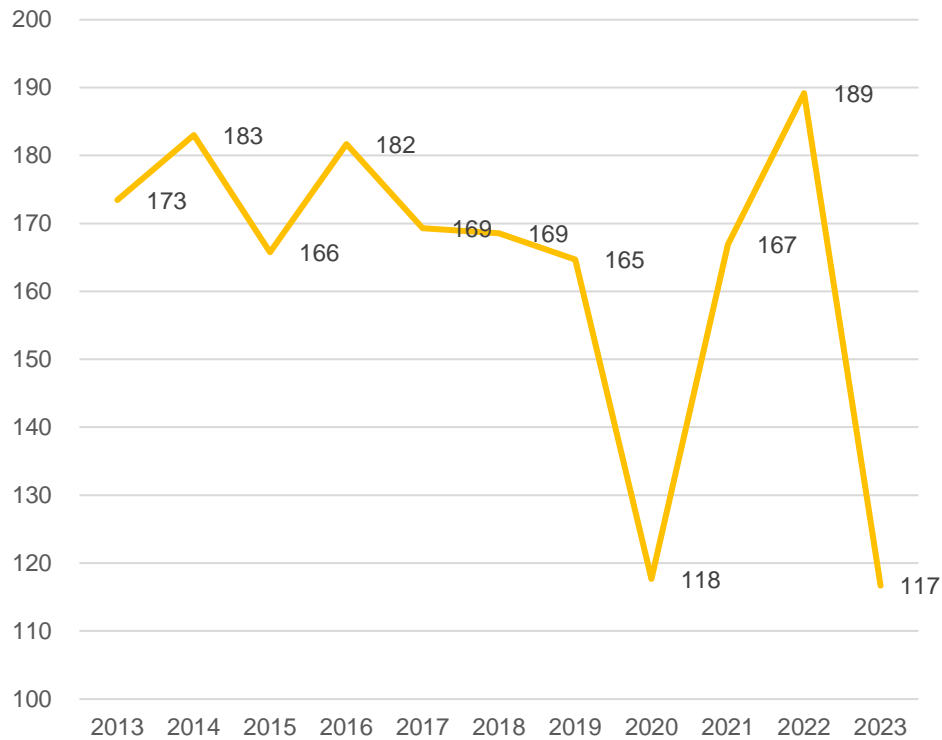
Fundamentos

NACIONAIS

Importação Borracha Natural - Brasil Período: Janeiro à Abril

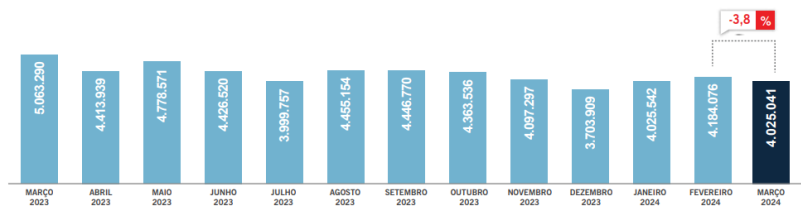


Importação de Borracha Natural no Brasil

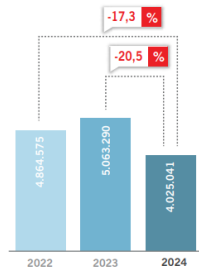




VARIAÇÃO MENSAL



MARÇO

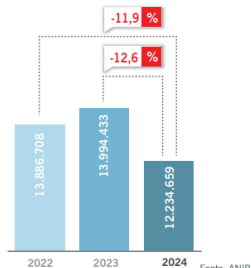


ACUMULADO

VENDAS TOTAIS

	2022	2023	2024
JAN	4.373.084	4.499.533	4.025.542
FEV	4.649.049	4.431.610	4.184.076
MAR	4.864.575	5.063.290	4.025.041
ABR	4.874.779	4.413.939	
MAI	5.074.125	4.790.552	
JUN	4.751.121	4.426.520	
JUL	5.076.055	3.999.757	
AGO	5.158.679	4.455.154	
SET	4.850.773	4.446.770	
OUT	5.023.783	4.363.536	
NOV	4.953.116	4.097.297	
DEZ	3.890.016	3.703.909	
TOTAL	57.539.155	52.679.886	12.234.659

JANEIRO A MARÇO

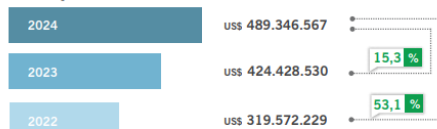


Fonte: ANIP

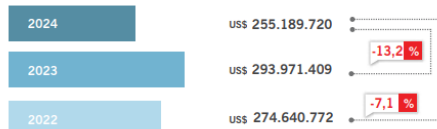
Estadísticas

EM DÓLARES

IMPORTAÇÕES



EXPORTAÇÕES

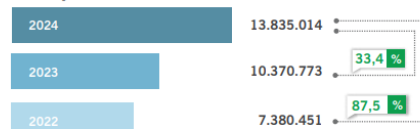


RESULTADO

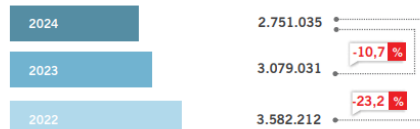


EM UNIDADES

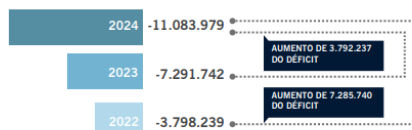
IMPORTAÇÕES



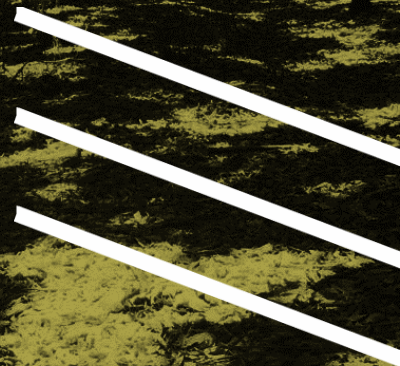
EXPORTAÇÕES



RESULTADO



ALTA NO FRETE MARÍTIMO

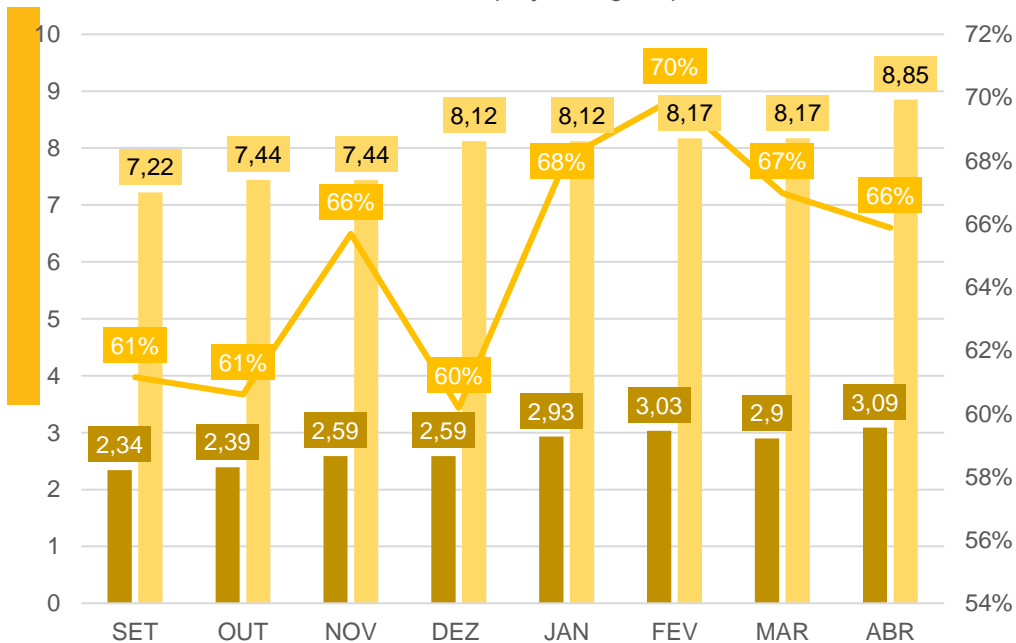




Preços Médios Recebidos no Campo

Coágulo DRC 53%

Fonte. IEA SP Adaptação Diogo Esperante





Diogo Esperante
Diretor de Negócios e
Analista de Mercado

Obrigado!

 @gruposeringueira

